

# The distant tail behavior during high speed solar wind streams and magnetic storms

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**Abstract.** We have examined the ISMF-3 distant tail data during three intense ( $Dst < -100$  nT) magnetic storms and have identified the tail response to high speed solar wind streams, interplanetary magnetic clouds, and near-earth storms. The three storms have a peak  $Dst$  ranging from -150 to -220 nT, and occur on Jan. 9, Feb. 4 and Aug. 8, 1983. During the storm onsets, the fast solar wind and magnetic field dynamic pressure ( $B^2/8\pi + \sum n_i kT_i$ ) fluctuations moved the tail across the spacecraft multiple times. The magnetotail is strongly compressed by the outside sheath pressure. The lobe field strength can usually be predicted by the pressure balance. The strongest lobe field magnitude detected is 37 nT during storm main phase on Jan. 10, which is higher than the sheath field by 5 - 10 nT. The sheath plasma pressure accounts for the higher lobe field strengths. However, for the Feb. 4 storm, we find that 3 tail lobe encounters are not in static balance with sheath pressure. During the storm times, the field magnitudes of the lobe and plasmashet increase by a factor of 3-5 relative to the quiet time. The temperature and density in both regions also increase by factors of 2-3, but with little plasma  $\beta$  changes, as one would expect. Under the assumption of tail flux conservation, increased sheath pressure implies a reduced tail size. Besides the tail size changes, the location of the nominal tail axis is controlled by solar wind flow orientation. This study shows that more than 70% of tail in-and-out events are predicted by either of these external mechanisms (changes of tail size due to the external pressure and the solar wind directional changes). Nine tail plasmashet jettings and twelve slow-mode shocks have been detected during the three storms. One remarkable feature of the jettings is very strong earthward flow (up to 1200 km/s) and tailward flow (up to 1500 km/s). The solar wind speed for these events was only ~900 km/s. Both tail flow events have the highest speeds found to date. The preponderance of such a strong earthward flow indicates that during magnetic storms, magnetic reconnection occurs at locations well beyond the distance of ISMF-3. Through the interface of slow-mode shocks between the tail lobe and the plasmashet/boundary layer, magnetic energy is being converted into plasma thermal and kinetic energy by the magnetic merging process. The predicted downstream plasma jetting speed (978 km/s) is consistent with the observations (1000 km/s) in the boundary layer. One surprising feature is that this reconnection process seems to be quite prominent during the storm recovery phase. One possible suggestion is that the dynamics of the distant tail are not at all related to magnetic storms and substorms, but is an after-effect, releasing extra magnetic tail energy by field sloughing via these reconnection events, accompanying the plasmashet expansion.

## 1. Introduction

How the interplanetary parameters control the distant tail behavior is still not very well understood. *Lairfield* [1993] suggests that a long duration northward interplanetary magnetic field (IMF) can result in a disappearance of the distant tail. Using ISMF-3 data, statistical studies from *Tsurutani et al.* [1986] show that the tail lobe field strength is well correlated with the geomagnetic activity indices  $K_p$  and  $A_p$ . The lobe field strength generally increases with increasing geomagnetic activity. Why such changes occur in the distant tail are not well understood. It is well known that if the IMF has a southward component, major magnetic flux erosion at the magnetopause will occur, with greater tail flaring and consequently greater tail compression as suggested by *Coroniti and Kennel* [1972]. Based on a flaring-tail model, *Tsurutani et al.* [1986] find that with erosion at the magnetopause and a large solar wind ram pressure, the flaring termination may reach a distance beyond  $240 R_E$ . The tail field strength substantially increases inside  $100 R_E$ , but essentially negligible changes at large distance  $> 140 R_E$ . Thus, increases in the distant tail field strength as a function of  $K_p$  and  $A_p$  may be due to other reasons rather than near-earth magnetic merging.

Using recent GEOTAIL data, the distant tail dynamics during magnetic storms, solar wind flow, and IMF variations have

measurement part of the instrument was not functional during the ISF-3 distant tail passes.

### 3. observations

**3.1 Tail Magnetic Field and Plasma Characteristics:** From the examination of all distant tail measurements taken during the three storms, many large spike-like variations in the velocity, plasma density and temperature can be noted (not shown). These variations are indicative of multi-tail lobe, plasmashet and sheath encounters (this will be demonstrated later). Thus the data is a combination of observations in the magnetosheath, tail lobe and plasmashet. However, a clear trend can be seen in the magnetic field and velocity magnitudes during the storm main phase. This will help in the identification of the various regions within which the spacecraft is located. We thus first need to formulate criteria to identify each region in detail before we can proceed to characterize the properties of various tail regions during the storms.

Based on previous studies [Zwickl *et al.*, 1985; Slavin *et al.*, 1985] and our recent/past experience [Ho *et al.*, 1994; 1996], the lobes, plasmashet and sheath during quiet or substorm times are identified to have the following characteristics. The tail lobes have stable magnetic fields (mainly in the  $B_x$  component,  $> 8$  nT), lower plasma velocities (usually less than 200 km/s), the lowest plasma densities ( $< 0.2$  cm $^{-3}$ ), intermediate temperatures (higher than the sheath, but lower than the plasmashet:  $1.2 \times 10^6 > T_e > 6.5 \times 10^5$  K). The plasmashet region is usually characterized by the lowest ( $< 2$  nT) and most turbulent magnetic fields,  $B_x$  reversal, the highest temperatures ( $T_e > 1.2 \times 10^6$  K), densities in the range from 0.2 to 1.0 cm $^{-3}$ , anti high plasma velocities ( $> 500$  km/s). In contrast, the magnetosheath usually has cold temperatures ( $T_e < 6.5 \times 10^5$  K), high densities ( $n_e > 1.0$  cm $^{-3}$ ), turbulent fields, and a relatively constant solar wind speed ( $\sim 400$  km/s). Using these criteria, we will examine data from all three storms. Because the second storm includes two main phases and is more complicated, we will study this event last. Thus, we will study the three storms in an order of events 1, 3 and 2.

Figure 2 gives ISF-3 distant tail observations for the first magnetic storm (Jan. 9, 1983). From top to bottom are the  $A_E$  and Dst indices, the three magnetic field components, field magnitude, two plasma velocity components, velocity magnitude, electron density, and temperature. During this storm, ISF-3 was  $33 R_e$  away from the nominal tail axis (near the tail boundary), but only  $2-4 R_e$  from the X-Y plane. ISF-3 is in the magnetosheath for most of the time. At  $\sim 1600$  UT, day 9, there is an interplanetary shock leading a solar ejecta event. The shock (S) is identified by the abrupt jump in magnetic field magnitude from  $\sim 6$  to  $\sim 16$  nT, velocity from  $\sim 400$  to  $600$  km/s, density from  $8$  to  $25$  cm $^{-3}$ , and temperature from  $\sim 2 \times 10^5$  to  $\sim 3 \times 10^6$  K. The IMF  $B_z$  is relatively steady, at a value near  $0$  nT, so the Dst response is only slight. There is a small southward component just behind the shock that causes a  $\sim 1300$  nT ( $A_E$ ) substorm.

A large southward turning in the field occurs at  $\sim 0140$  UT, day 10. This turning causes a substorm onset (SO) with  $\sim 1200$  nT in  $A_E$ . The  $B_z$  configuration is southward then northward spanning an interval to  $\sim 0400$  UT, day 11. The magnetic field is smooth and relatively free of waves and discontinuities. We identify this as the driver gas of the solar ejecta [Tsurutani *et al.*, 1988] and the south-north rotation, a magnetic cloud [Klein and Burlaga, 1982]. The southward turning of the sheath field creates the main phase (MP) of the magnetic storm. The northward turning at  $\sim 0900$  UT day 10 leads to the start of the recovery phase (RP). The interplanetary interval from the shock to the driver gas creates the storm initial phase (IP). We have marked these intervals using vertical lines and letter abbreviations in the figure.

During the initial phase, two tail lobe encounters are detected, which have large  $B_x$  and  $|B| > 20$  nT. The magnetic

storm ( $Dst \sim -220$  nT) is triggered by a stable and very large southward  $B_z$  ( $\sim -25$  nT). During the recover phase we see a strong negative  $B_y$  ( $-25$  -  $-30$  nT). At about 0900 UT, there is a tail lobe encounter which has the largest magnetic field (37 nT) magnitude we found, about 10 nT higher than the sheath field. During the tail encounter, the plasma flow speed drops to  $< 200$  km/s. The magnetic field shows very small  $B_y$  and  $B_z$  components. We do not see any plasma jetting events during this particular storm.

During the third magnetic storm (Aug. 7, 1983), ISHE-3 is located about  $-220 R_E$  in the distant tail. The distance from the nominal tail axis is between 12 and  $14 R_E$  (inside the tail). All ISHE-3 observations are shown in Figure 3 with the same format as Figure 2. At 2100 UT, the solar wind speed jumps from 400 to 500 km/s. No obvious interplanetary shock and storm initial phase are identified. The storm main phase starts at 2150 UT, when the magnetic field first turns southward accompanied by a large negative  $B_y$  ( $\sim -25$  nT). The earliest tail encounter (northern tail lobe - 20 nT) is found at 2115 UT, only 10 min after a substorm onset. At 2240 UT, there is another transient southern tail lobe crossing. The field strength was 33 nT, which is higher than the sheath field by 2 - 7 nT. The solar wind plasma pressure must account for the missing tail pressure. At 0100 UT, Aug. 8,  $B_z$  turns deeply southward again and  $B_y$  has also a reversal. At 0700 UT,  $Dst$  reaches its maximum by 150 nT, and then a recovery phase starts immediately after  $B_z$  returns to 0 nT. Other tail crossings are detected at around 0800 UT. The plasma bulk velocity usually drops to small values ( $< 200$  km/s) for these tail encounters. During this storm, we see two earthward plasma jettings with a speed of about + 500 km/s. After 1400 UT, Aug. 9, the spacecraft mainly stays inside the tail lobe and plasma sheet. We see many bidirectional (+500 to -800 km/s) plasma flow events.

Compared to the first and third storms, the second storm event lasts much longer and has more tail crossings. Eight days of distant tail observations during the storm are shown in Figure 4 with the same format as before. An interplanetary shock occurs at 1700 UT, Feb. 4, 1983. Around the shock there is a brief initial phase and a sudden impulse (S1). The southward field fluctuations after the shock trigger the storm main phase and substorm onset. However, closer inspection indicates that this storm consists of two main phases (MPa and MPb) and two recovery phases (RPa and RPb).  $Dst$  suddenly decreases to -170 nT in the first main phase and then quickly recovers (RPa). When  $Dst$  returns to -100 nT, a large  $B_z$  southward turning causes the second main phase and another substorm onset at 0200 UT of day 36. Even though this occurs exactly 26 days after the first magnetic storm, the high speed ( $\sim 900$  km/s) solar wind stream and magnetic field have different features from the first storm on day 10. During the second main phase (MPb) of the storm,  $Dst$  decreases again to reach its minimum -185 nT. This storm then gradually recovers (RPb) to the normal values until day 42. During this recovering process, we can see many substorm events due to  $B_z$  southward fluctuations. The AE index has many peaks ranging from 500 to 2000 nT. Because there are so many tail encounters during this storm, these regions are not easily identified as in previous two storms. We need to use the criteria we developed to examine two days of storm data in high time resolution.

Figure 5a shows a 12 hour interval of data prior to the storm on Feb. 4, 1983 during interplanetary quiet. At the top of the figure is our legend. We have used a blank box to represent the magnetosheath region, hatched box for the tail lobe, and black box for plasma sheet/boundary layer. During the 12 hours, AE is below 400 nT. The spacecraft is inside the tail most of time. The fields ( $B_x$  and  $B_y$ ) are very stable (mostly in south lobe,  $\sim -10$  nT). The plasma speed inside the tail is below 200 km/s. In contrast, in the magnetosheath the magnetic field is low ( $< 8$  nT), and solar wind velocity is also stable at 400 km/s. The sheath plasma density is large ( $> 1 \text{ cm}^{-3}$ ). During such quiet

intervals we expect a clear pressure balance between the tail lobe and magnetosheath. The spacecraft occasionally crosses the plasmashet, where there are high plasma temperatures and low fields. These are easily identifiable. During this period,  $|B_z|/B_0$  is about  $11 R_E$  away from the nominal tail axis (aberration corrected).

Figure 5b gives the second 12 hours of data including the first main phase (MPa) of storm 2. At 1610 UT, an interplanetary shock occurs. At the same time, a sudden impulse is detected at ground stations. This impulse causes the storm and substorm onsets. Then the spacecraft is in the sheath. The velocity, density and magnetic field all suddenly increase. The field  $B_z$  component has a southward turning and then a large fluctuation ( $\pm 15$  nT) is followed. The shocked plasma temperature increases from  $2 \times 10^5$  K to  $6 \times 10^5$  K. The density increases from 5 to  $\sim 60$  cm $^{-3}$ . The magnetic field magnitude jumps from 16 nT to  $\sim 48$  nT. The tailward plasma speed,  $V_{tw}$  (-V $_x$ ), also jumps to  $\sim 1000$  km/s. At 1640 UT around the shock, there is a 5 minute interval with very high temperature ( $2.0 \times 10^6$  K) and low density. This region probably is a lobe crossing (also probably a plasmashet crossing). After a data gap of 1730-2000 UT, we see that the spacecraft continuously stays inside the sheath. But the storm quickly recovers because  $B_z$  becomes more northward.

In Figure 5c, we show the third 12 hours of data with the second main phase (MPb) of storm 2. The large interplanetary magnetic field with large  $+B_z$  and  $-B_y$  components has a sudden southward  $B_z$  turning (from  $+25$  to  $-23$  nT) at 0200 UT of day 36. Then the stable southward IMF and MPb last at least 8 hours. The sheath high speed stream has a constant tailward speed of  $\sim 1000$  km/s. At 0235 UT the first tail lobe crossing after the storm onset is detected. We see a large  $B_x$ , high temperature, and reduced velocity and density during this lobe crossing. The interesting finding is that for this crossing the lobe field magnitude is significantly lower (by 13 nT) than outside the sheath. Even though the lobe field has a large  $B_x$ , its  $B_y$  and  $B_z$  components are much less than those inside the magnetosheath. We also find that two other lobe crossings occurring at 0410 UT and 0430 UT have lower fields than the adjacent sheath fields. The plasma density inside the lobe is 5-10 times lower than outside sheath, while temperature is only 2-3 times higher than outside. Thus, this phenomenon is different from what we seen from storms 1 and 3. The difference suggests that temporally there is a total pressure unbalance between the sheath and the tail lobe. The high density plasma and strong field will continue to squeeze the tail until finally they both reach a balance. After 0430 UT, the tail lobe encounters show the lobe field magnitude higher than the sheath field, because IMF  $B_y$  and  $B_z$  components inside the sheath have significantly decreased. Thus the pressures on both sides are balanced.

We see more plasma jetting and slow shock events in the last 12 hours shown in Figure 5d. Between 1930 and 2000 UT, the earthward jetting has a speed as high as 1000 km/s. These jetting events are seen in the plasmashet and lobe/boundary layer regions. Large tailward jettings with speeds greater than 1500 km/s are detected at 0630 and 1520 UT. These jettings show that reconnection processes are taking place in the distant tail. We will discuss these plasma jetting and slow shock events later.

We summarize all characteristics for three distant regions during both storm and quiet times in Table 2. These values are obtained by averaging the field and plasma parameters. There are 74 tail lobe encounters (54 during the storms), 9 plasma jetting events and 12 slow-mode shocks from three storms. We find that during storms, the field magnitudes of the lobe and plasmashet increase by a factor of 3-5 relative to the quiet time. The temperature and density in both regions also increase by a factor of 2-3. Thus, there is an obvious increase in magnetic field intensity, plasma density, and temperature during storm times, as identified in previous studies [Tsurutani *et al.*, 1986]. However, the plasma  $\beta$  changes very little. The

changes are closely related to changes in the field and plasma in the magnetosheath.

We also examine the correlation between the AE index and all tail lobe encounters, plasma jetting events and slow-mode shocks. We find that there is a clear positive correlation between the lobe field magnitude and the AE index. However, the correlation between the earthward plasma jetting speeds in the plasmashet and the AE index is not obvious. We see large jetting speed during both high and low AE intervals. We also examine the substorm dependence of the occurrence rates for these events. We use 10 min resolution AE index for this study. All events of lobe crossings and plasma jettings inside the plasmashet are identified to be present or not in each 10-min interval. Their occurrence rates are normalized by the total interval numbers. The statistical results are shown in Figure 6. From the top panel, we see that there are relatively more tail lobe crossings when the AE index is between 300 and 500 nT. This is mainly attributed to spacecraft's staying inside the tail lobe during late recovery phases of storms 2 and 3. These events are detected in all AE intervals and all storm phases. 14 tail lobe encounters occur in the storm main phase, while 40 appear during the recovery phase. In the bottom panel, we see that the occurrence of the earthward jettings detected in the plasmashet has no dependence on substorm activity. We have also used different lag times of AE index relative to the distant tail observations (from 20 min to 40 min). But no obvious change is seen for their occurrence rates. Plasma jettings are seen mainly (8 events) in the early recovery phase, while one in the main phase. Out of all 9 jetting events, while 7 correspond to substorms, 2 occur during lower AE (< 200 nT). But the maximum lobe field strength detected seems to be related to the Dst (storm severity) magnitude, while jetting events seem to mainly occur during the storm recovery phase.

### 3.2 Tail Pressure Balance and Solar Wind Aberration Effect:

In order to explain how the high speed solar stream and magnetic storm affect the distant tail and why there are many tail/magnetosheath crossings during storm times, we need to examine both the changes of tail size and tail flapping. For the former, we assume pressure balance between the sheath and tail lobe. Furthermore, if we assume tail magnetic flux conservation, the increasing tail field strength will result in a smaller tail. Thus when the sheath pressure increases, as a consequence, the spacecraft which would be originally within the tail may get into the sheath region, due to the tail compression. Secondly, in addition to an aberration angle due to earth's motion relative to the solar wind  $V_x$ , the distant tail is also deflected due to variations of the solar wind speed  $V_y$  component (it is also possible that significant  $V_y$  variations deflect the tail, but this data is not available). Thus the tail axis will be strongly affected by both solar wind speed  $V_x$  and  $V_y$ . IMF  $B_y$  can twist the shape of tail, but cannot significantly change the location of the tail. Tail flapping can explain those transit crossings between the tail and magnetosheath, but cannot explain the long intervals (several hours) within the tail or the sheath.

We first calculate the pressure balance between the sheath and the tail lobe during a high speed stream. When the spacecraft is inside the magnetosheath, we may assume that the high sheath pressure squeezes the tail into a smaller region. During this time, for a steady state case, the outside sheath pressure will balance the inside tail lobe pressure. Neglecting the thermal pressure inside the tail (which is relatively small), we have:

$$\frac{B_{lobe}^2}{8\pi} = \frac{B_{sheath}^2}{8\pi} + nkT \quad (1)$$

Thus we may predict the lobe field magnitude from direct measurements of the magnetic field and plasma in the magnetosheath. Furthermore, we assume the conservation of the lobe magnetic field flux, that is:

$$B_{lobe} R_{lobe}^2 = \text{const.} \quad (2)$$

We used the previous statistical values [Tsurutani *et al.*, 1984; Slavin *et al.*, 1985] to determine the constant (when the lobe field has a magnitude of 11 nT, the tail has an average radius of  $30R_E$ ). Using the two equations we may calculate the lobe field and the corresponding tail size when the spacecraft is inside the sheath region. The calculated results for the three storms are shown in Figure 7. In the top panels of each of the three plots a, b and c, we plot the measured magnetic field (solid line) which includes both sheath and tail regions (we have shown the tail lobe encounters using shading). The dashed line is the predicted lobe field magnitude. We can see that the predicted lobe magnetic field is always larger than the sheath field, but has a comparable strength with the measured lobe field. The magnetosheath field strengths have a broad range from 5 to 60 nT. The dashed lines are significantly higher than the sheath field. The difference is mainly due to larger sheath thermal (large plasma density) pressure.

The radius (or size) of the tail lobe based on the predicted lobe field are plotted in a dashed line in each lower panel in Figure 7. A smaller tail radius is clearly associated with a larger lobe field and larger sheath pressure, and vice versa. The tail sizes may vary from  $12 R_E$  to  $40 R_E$  while the predicted lobe field varies from ~ 50 nT in the peak of the compressed field region to 6 nT after this region. We see a gradual increase in the tail size accompanying this compressed region passage. The sizes after storms can even expand to larger than before the storms. For a reference, using a dotted line, we also plot the distance of the spacecraft from a tail axis which is only corrected by a fixed aberration ( $4^\circ$ ) angle. Finally, we calculate a more accurate solar wind aberration angle, using measured velocities. We have used a solid line to plot the distance between the spacecraft and the corrected tail axis. When we calculate this distance, we use the solar wind speed  $V_x$  and  $V_y$  components measured only inside the magnetosheath. We see large variations of the distance from the corrected tail axis, due to large variations of solar wind velocity  $V_x$  and  $V_y$ . Using the relative variations between the dashed and solid lines, we can determine the spacecraft's position in the sheath or tail lobe. We can also compare this result with the location identified by the observations.

The solid line going up and down relative to the dashed line suggests the spacecraft moving into and out of the tail lobe. We see that, for most of the time when tail lobe encounters occur, the solid lines are below or close to the dashed lines. This shows that the spacecraft gets into the tail or detects the tail boundary. Overall, we find that the calculated locations are consistent with the observations 70% of the time. It suggests that the tail boundary location is controlled by both the sheath pressure and solar wind flow. However, we also find that the difference between the lines is large at some times (e.g. 1200-1600, day 009; 1300-2400 UT, day 010; 2000 11'1' of day 036; 0200 of day 037; and 2000 UT of day 219-0100 of day 220). In the first three intervals, the calculations show that spacecraft should be inside the tail because its distance from the tail axis is less than the tail lobe radius, while the last one should be in the sheath. But the observations show opposite situations. This inconsistency may be caused by the variations of the solar wind speed  $V_z$  component (unfortunately, no measurements for this component are available), unstable tail magnetic flux (lack of flux conservation) during distant reconnection or a disappearing tail during a long interval of northward IMF (for the first two intervals). We note that the plasma jetting events are seen in the plasmashet during two of the four intervals. It suggests that tail magnetic flux may not be constant during the reconnection process in the distant tail. The size of the tail will not change as we assumed during this time interval.

**3.3 Plasma Jetting. S and Slow-mode Shocks:** During magnetic storms, some plasmashet jetting and slow shock events are detected. This suggests that the distant neutral line or magnetic merging may exist beyond the  $200 R_E$  distant tail. We do not see any jetting events at the first storm (Jan, 10,

1983, spacecraft location seen in Figure 1), because very few tail encounters are seen during this storm. We see the jetting events in the other two storms. These jettings mainly appear during both storm main phases and recovery phases (when the spacecraft gets into the plasmashield after 2000 UT of day 221 and 1200 UT of day 037, we see frequent plasma jettings). Most of these crossings between the tail lobe and the plasmashield boundary layer/plasmashield have been identified as slow shocks. Thus tail lobe magnetic energy has been converted into plasma kinetic and thermal energy in the plasmashield through the interface of the slow-mode shock.

The highest earthward plasma jetting speed is  $\sim 1200$  km/s, which is detected at 0253 UT, day 037. This is also the highest speed of earthward plasma jettings ever found in the distant tail (upstream data not available). The second highest event ( $V_x = 1050$  km/s) is seen at 1935 UT, day 036. Both earthward jetting events are detected in the recovery phase (R1b) of the second storm. In addition, some high speed tailward jettings ( $V_x < -1500$  km/s) also are detected. They are much larger than the magnetosheath flow speed ( $\sim 900 - 1000$  km/s). These events are the highest speeds we found to date.

The second highest earthward jetting event with high resolution magnetic field data has been shown in Figure 8 in a GSE frame and rotated in a shock frame, respectively. By identifying each region, we see that the earthward flow mainly appears in the plasmashield boundary layer region (in the lobe side), instead of the plasmashield region. Before 1925 UT, the spacecraft is inside the sheath as we identified in Figure 5d. Then the spacecraft progressively crosses the south tail lobe, boundary layer (at 1945 UT), and plasmashield (2000 UT), and then returns to the south lobe again at 2008 UT. In the GEOTAIL study of Saito *et al.* [1995], they also find some earthward plasma flows in the lobe-like regions. We do not know whether or not these flows are due to leakage of plasma from the plasmashield to the lobe. We have used the coplanarity relation [e. g., Colburn and Sonett, 1966] to calculate the shock normal. All measured parameters are listed in Table 3. They include the upstream average magnetic field  $B_u$ , downstream field  $B_d$ , and  $N_e$ ,  $T_e$ , and  $V$  for both the upstream and downstream regions. In this shock reference system, "downstream" is the boundary layer with high speed earthward flow and plasmashield bounded by the first pair of vertical lines, and "upstream" is the tail lobe bounded by the second pair of vertical lines. Both the upstream and downstream magnetic fields are rotated into a shock normal coordinate system. Along the shock normal, there is a significant  $B$  component ( $B_n = -5.23 \pm 1.21$  aU) across the shock. The maximum errors in the magnetic field are derived from the standard deviations of the upstream and downstream field values.

We have defined some magnetic field angles in the following to compare with the Petschek [1964] model. We have sketched the geometry of the magnetic neutral line and earthward slow shock in Figure 9. At first, we project the magnetic field and the shock normal into the  $x$ - $z$  plane. There is an angle  $\theta_{nz}$  between the normal  $n$  and the  $z$  axis, where  $\theta_{nz} = \cos^{-1} n_z$ . The second angle is  $\xi$  between the shock normal in the  $x$ - $z$  plane and the  $z$  axis, where  $\xi = \tan^{-1} n_x/n_z$ . The third angle is  $\eta$ , between the shock normal  $n$  in the  $x$ - $z$  plane and the field  $B$  in the  $x$ - $z$  plane, that is,  $\eta = \cos^{-1} (B_{xz} \cdot n_{xz} / |B_{xz}| |n_{xz}|)$ . The fourth angle  $\chi$  lies between the magnetic field line in the  $x$ - $z$  plane and the  $x$  axis. The angle  $\chi$  is the acute angle of  $\eta - \xi$ . We next use the Rankine-Hugoniot conservation relations to calculate the plasma flow velocity along the normal direction in the upstream region under the assumption of the conservation of  $B_n$ , mass, tangential electric field and momentum [Ho *et al.*, 1996]. All calculated angles and speeds are shown in Table 3. For this case, the plasma flow velocity along the normal,  $V_{un}$  is greater than the slow-mode speed  $V_{sl}$  and less than the Alfvén speed in the normal  $V_{An}$ , as expected for a slow mode shock.

Then, based on the theory of *Hill* [1975] and *Vasyliunas* [1975], the outgoing plasma jetting speed in the plasmashet,  $V_{xd}$  is

$$V_{xd} = V_{Au} \cos \chi = V_{Au} \sin(\eta - \xi) \quad (3)$$

Using the Alfvén velocities  $V_{Au}$  and angles listed in Table 3, we obtain an earthward plasmashet  $V_{xd}$  of  $987 \pm 45$  km/s for this shock. This speed calculated from the theoretical model is consistent with the measured jetting speed (1002 km/s). Thus, this confirms the existence of a Petschek type of neutral line. High speed jetting flow is the result of reconnection in the distant tail. This result is also consistent with boundary layer plasma jettings in the picture of *Cowley et al.* [1984].

#### 4. Discussion

In this section, we will compare our results with previous studies and discuss possible explanations for these results. *Kokubun et al.* [1996] find that most large tail events seen by GEOTAIL occur during main phases of storms. We also see these large tail field events in main phases of storms. We think that this is because high speed solar wind streams and magnetic clouds (large external pressure) occur in these phases of storms. The increase of field strength inside the tail is mainly related to an increase in outside sheath pressure, not the near-earth geomagnetic activity. We also note that enhanced sheath thermal pressure is always accompanied by enhanced dynamic pressure in the solar wind. But the effect of dynamic pressure is very small because the flaring angle of the tail boundary is very small in the distant tail.

After an instantaneous solar wind aberration correction, *Nakamura et al.* [1996] find that all five cases are distributed around the magnetopause boundary (between the two lobe radii of 24 and 29  $R_e$ ). In a recent study, *Williams et al.* [1994] find that the magnetosheath encounters are consequences of solar wind aberration effects. However, our study shows that more than 20% of the time the spacecraft locations relative to the tail cannot simply be interpreted by the solar wind ( $V_x$  and  $V_y$ ) aberration effect. *Kokubun et al.* [1996] list 23 large tail ( $> 20$  nT) field events detected by GEOTAIL during magnetic storms. They find that the unusual strongest lobe encounter (53 nT) cannot be explained in terms of solar wind aberration and external pressure, unless the magnetic flux increase does not reduce the tail radius. We find during two intervals of stable northward  $B_z$ , the spacecraft is in the magnetosheath, even though its location is very close to the nominal tail axis. The long stable northward IMF may cause disappearing of the distant tail as proposed by *J'airfield* [1993] or a filament tail structure.

Actually, dayside magnetic merging during the southward IMF may cause a magnetic flux increase in the near tail. During the expansion phase of a substorm, the tail flux will decrease due to the near-earth reconnection [*Baker et al.*, 1987]. These changes will not be directly related to the sheath pressure. Thus the changes of tail size cannot be deduced based on the flux conservation under this situation. As in the case we see during the second storm (at -0600 UT, day 36), there is an obvious unbalance between the lobe and the sheath in total pressures. If a reconnection occurs in the distant tail during this time, the tail lobe field flux may not be constant. The tail size will rapidly change to reach a steady state. As a result, we see some plasmashet crossings which are associated with earthward plasma jetting and slow-mode shocks at 0535 UT or later. Various models have been proposed to explain how the magnetic flux is added and then is cut off during the dayside magnetopause reconnection.

Another reason may be that the magnetic tail is not cylindrical as we assumed in Figure 1. The tail often is twisted or deformed by the IMF  $B_y$  effect [*Sibeck et al.*, 1985]. We have also detected very large  $B_y$  (-30 nT) in our three storm events. Thus, the changes related to IMF variations would also



cause multi-crossings when the spacecraft is near the nominal magnetopause. Recent global MHD simulation shows that most magnetosheath encounters may be due to IMF rotations from northward to duskward [Frank *et al.*, 1995]. But tail twisting and flattening can only explain transient crossings, near to the magnetopause.

Magnetosheath encounters reported by Nakamura *et al.* [1996] have a time scale of 2-18 min. while the magnetic tail lobe encounters reported by Kokubun *et al.* [1996] have ~20 min duration. In our study we find that most tail lobe encounters have a duration from 10 min to 1 hour and the separation between two encounters is 2-3 hours. These have been explained due to magnetopause surface waves related to solar wind oscillation [Sibeck *et al.*, 1985].

For those high speed plasma jetting events, because their speed is far higher than the sheath solar wind flow, a reconnection process should occur in the distant tail. However, the question is whether or not these distant neutral lines are always present (independent of magnetic storms and solar wind) and do they have any relationship with a near-earth neutral line. We suggest that a distant neutral line which is independent of the near-earth neutral line probably always exists. Ho *et al.* [1994] have reported a near-complete distant reconnection case which includes a pair of slow-mode shocks, bidirectional plasma flows and plasmashet  $B_z$  reversals. Because some such signatures are detected during northward IMF's, Ho and Tsurutani [1995] have proposed a model to explain the distant neutral line formation during both northward and southward  $B_z$  situations.

These plasma jetting events mainly occur after a magnetic field compression process. It is possible that some external solar wind energies are transferred into the tail through the compression process or other unknown paths (e.g. the opening of the tail) during main phase. After storm these energies stored inside the plasmashet are released as the plasma jetting signatures. Also during recovery phase, both the sheath and tail lobe fields become very low (~5 nT, even lower than that before the storm). We expect that there is a tail expansion under such low field strength. This makes it easy for the spacecraft to enter the plasmashet and to detect these jetting flows. We have seen that the spacecraft goes back and forth between the tail lobe and the plasmashet boundary layer/plasmashet. Bidirectional jetting flows are detected during two magnetic storms (Storms 2 and 3). For the first storm we do not see any jetting. The spacecraft may not get into the plasma sheet deep enough.

## 5. Summary

We have examined the ISEE-3 distant tail data during the five strongest magnetic storms ( $Dst < -100$  nT) and identified the tail signatures with high speed solar wind streams, magnetic clouds and near-earth storms. Three of the storm events with obvious distant tail encounters have been studied in detail. We have characterized the field and plasma parameters in the different tail regions during both storm and quiet times.

1. During the storm onsets, the strong solar wind and magnetic field fluctuations move the tail back and forth across the spacecraft. The lobe field strengths may be predicted under an assumption of the balance between the inside tail lobe magnetic pressure and outside sheath thermal and magnetic pressure.

2. During storms, the distant tail is strongly compressed by the outside sheath pressure. The field magnitudes in the lobe and plasma sheet increase by a factor of 3-5 relative to quiet times. The temperature and density in both regions also increase by a factor of 2-3, while plasma  $\beta$  changes very little, as expected.

3. The strongest magnitude of lobe field we detected during a storm main phase is 37 nT (Jan. 10), which is higher than the sheath field by 5-10 nT. But three tail lobe encounters, seen also during main phases, show a pressure unbalance between

the lobe (lower field  $B$  and plasma density) and the adjacent sheath. It may suggest that the tail is unstable or developing during these intervals.

4. Except for the tail size changes due to field strength changes under an assumption of the tail flux conservation, we also find that the orientation of nominal tail axis is strongly affected by solar wind speed  $V_y$  and  $V_x$  components. More than 70% of tail crossing events may be predicted by the changes of tail size due to the pressure balance and solar wind directional changes. The remaining cases may be caused by the effect of solar wind  $V_z$  and flux changes due to reconnection.

5. Nine tail plasmashet jettings and slow-mode shocks have been detected in the second and third storms. One remarkable feature of the jettings is very strong earthward (up to 1200 km/s) and tailward flows (1500 km/s compared to 900 km/s solar wind speed), and quasi-periodic (~3 hour) characteristics. The preponderance of such earthward flowing events indicates that during magnetic storms, magnetic reconnection is occurring at locations well beyond the distance of ISF-3.

6. Through the interface of slow-mode shocks between the tail lobe and the plasmashet/boundary layer, the magnetic energy is converted into plasma thermal and kinetic energy by the magnetic merging process. The calculated plasma jetting speed (987 km/s) based on a Petschek slow shock model is consistent with observations (1000 km/s) in the boundary layer.

7. Plasmashet plasma jetting events are mostly detected during the recovery phases of the storms, when the heated plasmashet expand under a reduced sheath pressure. These plasma jetting events are probably independent of near-earth reconnection anti-AE index. However, during the storms, because the distant tail is compressed by the high speed solar wind streams, some external energies may be transferred and stored inside the tail through some unknown mechanisms. As an after-effect, these extra magnetic tail energies is released by field sloughing via the reconnection events.

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HO AND TSURUTANI: DISTANT TAIL, DURING MAGNETIC STORMS

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## Figure Captions

Figure 1. ISFBI-3 locations relative to the tail axis during three magnetic storms in Y-Z plane (tail cross-section). The center of the tail has a  $\sim 15 R_E$  shift in +Y direction after an aberration ( $-4^\circ$ ) correction. Tail section is approximately shown as a cylindrical with  $\sim 30 R_E$  radius. Based on this sketch, two cases occur inside the tail, while one case is seen near the tail boundary, though exact location relative to the tail much depend on solar wind flow and the size variations.

Figure 2. ISFBI-3 observations of magnetic field and plasma in the distant tail during magnetic storm on Jan. 9-13, 1983. Top two panels give near-earth substorm (AE) and storm (Dst) indices. A large high speed solar wind stream and magnetic cloud last more than two days. Five tail lobe crossings with very strong field strength are identified. Before the storm main phase, large sheath pressure has caused the increase of lobe field.

Figure 3. A magnetic storm occurred on Aug. 7-11, 1983 and the distant tail observations. During this period, the solar wind flow speed does not increase much. But magnetic cloud  $B_z$  turns southward twice. We see many tail lobe crossing and plasma jetting events in the recovery phase.

Figure 4. A long duration magnetic storm with two main phases and the distant tail measurements. Solar wind speed increases significantly from  $\sim 450$  to  $\sim 900$  km/s, while the sheath field reach a value as large as  $\sim 45$  nT. Many tail crossings and plasma jetting are seen during main and recovery phases.

Figure 5. A detail identification of each distant tail region with high resolution data. Two days of data are divided into 4 plots: a) pre-storm; b) first storm onset; c) second storm onset and d) early recovery phase. Three regions are marked out: blank, magnetosheath; hatched, tail lobe and black, plasmashet.

Figure 6. AE dependence of the occurrence rates of tail lobe crossings (top) and plasmashet earthward plasma jettings (bottom). There are relatively more tail lobe crossings when AE index is between 300 and 500 nT, which is mainly attributed to tail lobe staying during late recovery phases of storms 2 and 3. Earthward jetting events have no dependence on substorm activity. There are no obvious changes for different lag times of AE index relative to the tail observations.

Figure 7. Pressure balance between the sheath and tail lobe and spacecraft relative location to the tail center for three magnetic storms. Solid line give the distance of spacecraft relative to a solar wind aberration corrected tail axis. Dashed line give the tail size which varies depending on predicted tail field strength under an assumption of tail flux conservation. Dotted line is the distance from a tail center which just corrected by a fixed aberration ( $4^\circ$ ) angle. A relative variation of the solid line to the dashed line will show how spacecraft gets in and out from the tail.

Figure 8. A strong plasma jetting and slow-mode shock event detected around 2000 UT, Feb. 5, 1983. Magnetic field also is rotated into a shock frame ( $B_n$ ,  $B_t$  and  $B_k$ ). Earthward plasma flow is detected in the region of plasmashet boundary layer. We have identified the interface between the lobe and plasmashet as a slow-mode shock using coplanar theorem and R-II relation.

Figure 9. A sketch to show the geometry of slow-mode shock and plasma jetting location. The spacecraft entry from anti exit into the south lobe across the slow-mode shock and boundary layer earthward the neutral line. All shock parameters are calculated and compared with the real measurements.

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Table 1. Three Magnetic Storm Data Interval, Dst and ISEF-3 Trajectory Coverages

Storm Events	Data Intervals	Maximum Dst	Trajectory Ranges
Case 1	Day 009-013, 1983	-220 nT	-166.8 > X > -181.5 R <sub>e</sub>
Case 2	Day 034-042, 1983	-185 nT	-219.5 > X > -219.9 R <sub>e</sub>
Case 3	Day 219-223, 1983	-150 nT	-221.6 > X > -217.9 R <sub>e</sub>

Table 2. Distant Tail Parameters During Storm and Quiet Times

Time	Regions	BL	nT			N <sub>e</sub> cm <sup>-3</sup>		T <sub>e</sub> K		v km/s		β rate	
			storm	quite	storm	quite	storm	uier	storm	quiet	storm	quiet	storm
Jan. 9	M'sheath	27	10	22	5	3.30x10 <sup>5</sup>	1.5X10 <sup>5</sup>	600	450	0.31	0.26		
-13,	Tail Lobe	37	8	1.0	0.55	8.0x10 <sup>5</sup>	4.0x10 <sup>5</sup>	250	150	0.02	0.11		
19s3	P'sheet	8	3	0.5	0.22	1.3x10 <sup>6</sup>	1.0X10 <sup>6</sup>	750	500	0.35	0.77		
Feb. 3	M'sheath	45	7	40	8	0.6x10 <sup>5</sup>	0.2x10 <sup>5</sup>	900	500	0.43	0.35		
-1o,	Tail Lobe	28	12	0.2	0.055	1.0x10 <sup>6</sup>	0.7X10 <sup>6</sup>	600	300	0.01	0.01		
1983	P'sheet	5	2	0.6	0.1	3.5x10 <sup>6</sup>	1. SX10 <sup>6</sup>	1300	800	2.9	1.3		
Aug.7	M'sheath	25	10	20	6	2.20x10 <sup>5</sup>	1.0x10 <sup>5</sup>	500	400	0.22	0.20		
-11,	Tail Lobe	31	14	2	0.5	6x10 <sup>5</sup>	5. 0X10 <sup>5</sup>	200	150	0.04	0.04		
1983	P'sheet	8	2	0.2	0.11	1.5x10 <sup>6</sup>	1.0x10 <sup>6</sup>	1000	800	0.16	0.87		

Table 3. Plasma Jetting and Slow-mode Slow Parameters

B <sub>u</sub> (nT)			B <sub>d</sub> (nT)			B <sub>n</sub> (nT)		V <sub>u</sub> (km/s)		V <sub>d</sub> (km/s)		Shock Normal n			
-8.30,-0.03,-0.54			-0.26,-4.24,-5.3			-5.23		210		940		-0.38,0.27,0.89			
N <sub>u</sub>	N <sub>d</sub>	Π <sub>u</sub> <sup>+</sup>	T <sub>d</sub>	θ <sub>Bnu</sub>	θ <sub>Bnd</sub>	θ <sub>nz</sub>	ξ	η	V <sub>Au</sub>	V <sub>Aun</sub>	V <sub>nu</sub>	V <sub>sl</sub>	M <sub>An</sub>	β	
0.22	0.04	1.5x10 <sup>4</sup>	1.0x10 <sup>6</sup>	71.5	38.8	27.6	21.2	70.6	1300	862	576	243	0.68	0.05	

ISEE 3 Locations Relative to the Tail Axis  
During Three Magnetic Storms

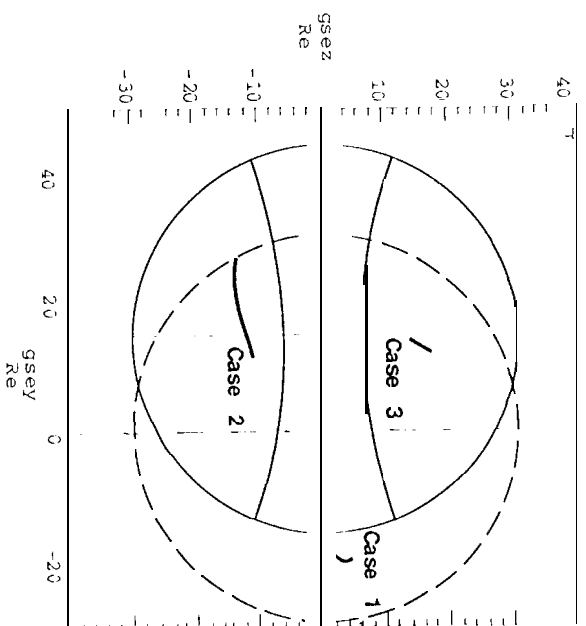


Fig. 1



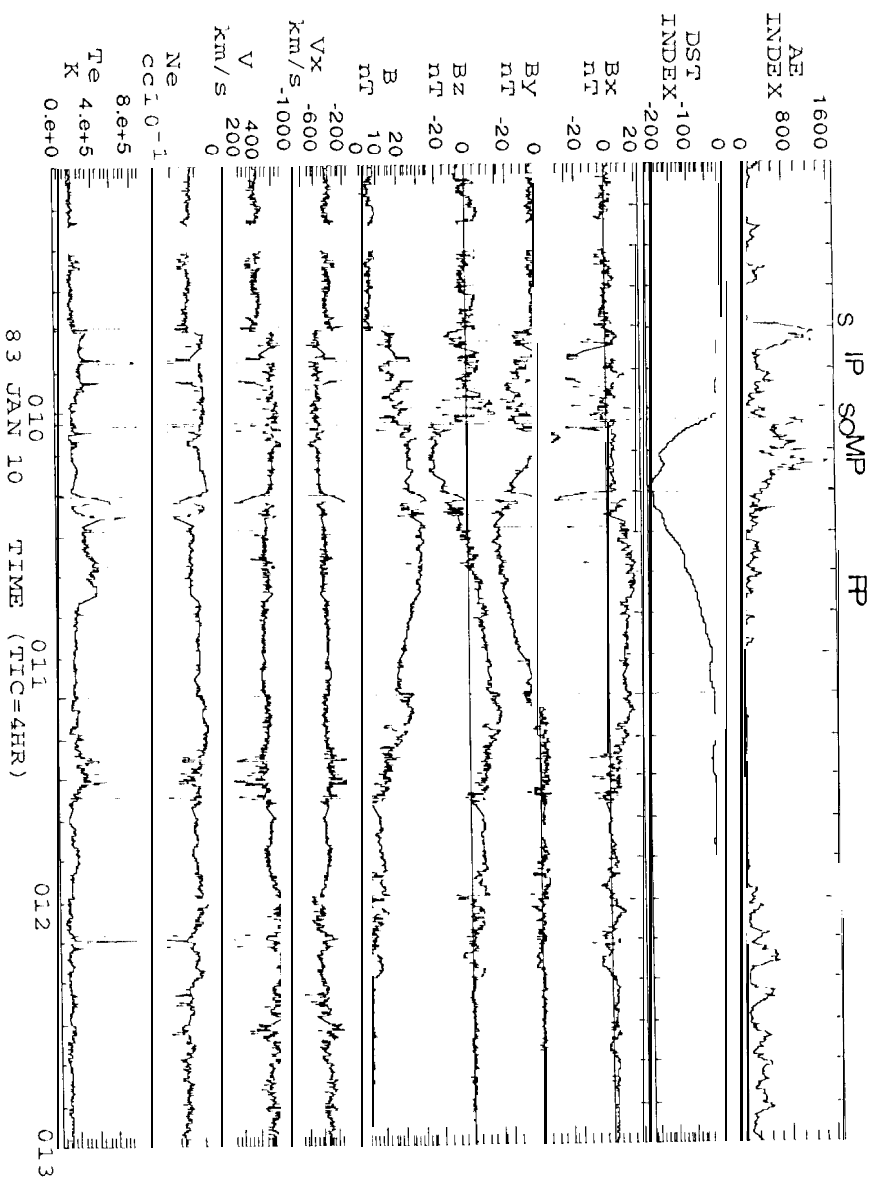


Fig. 2

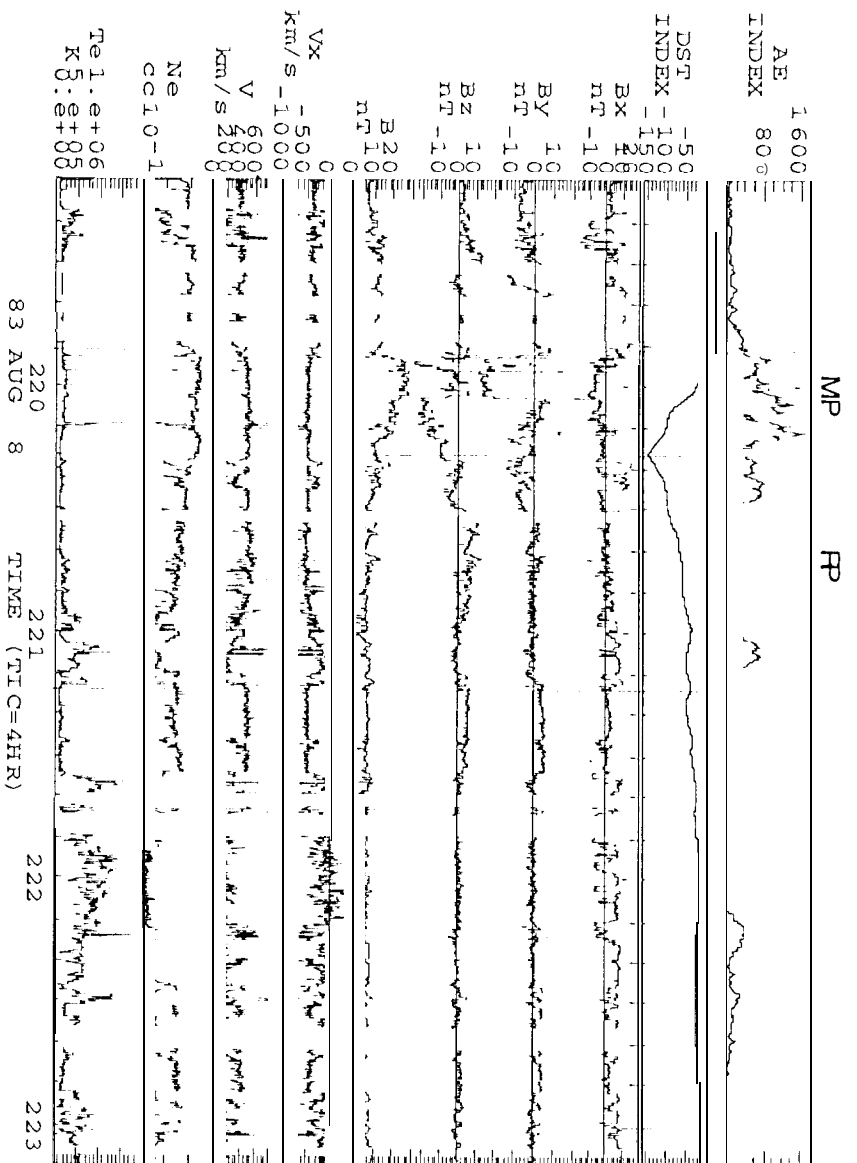


Fig 3

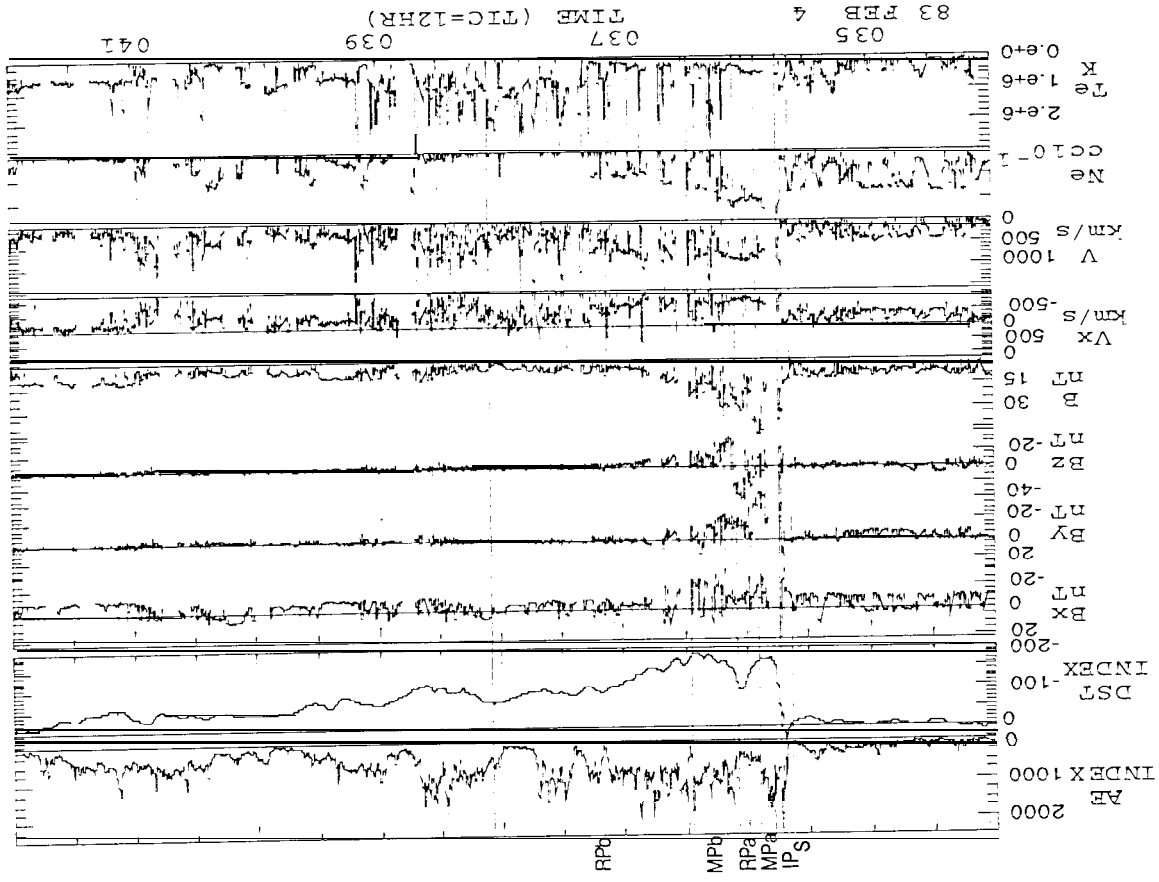


Fig. 4

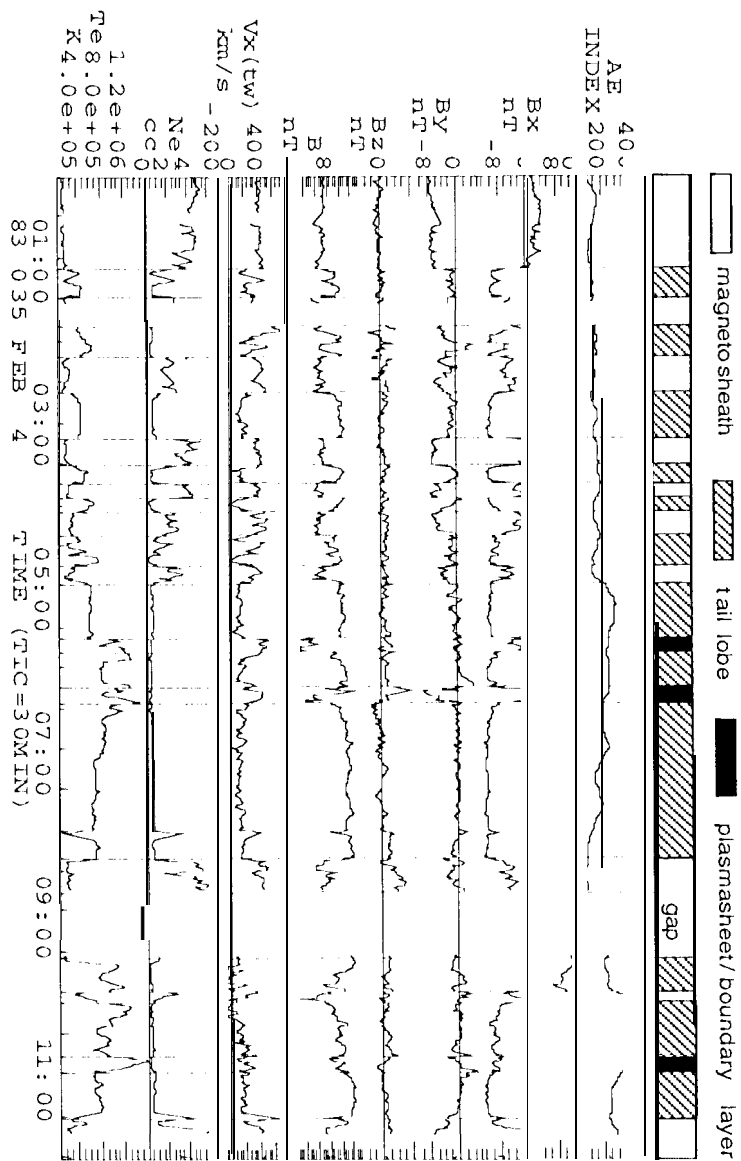


Fig 5a

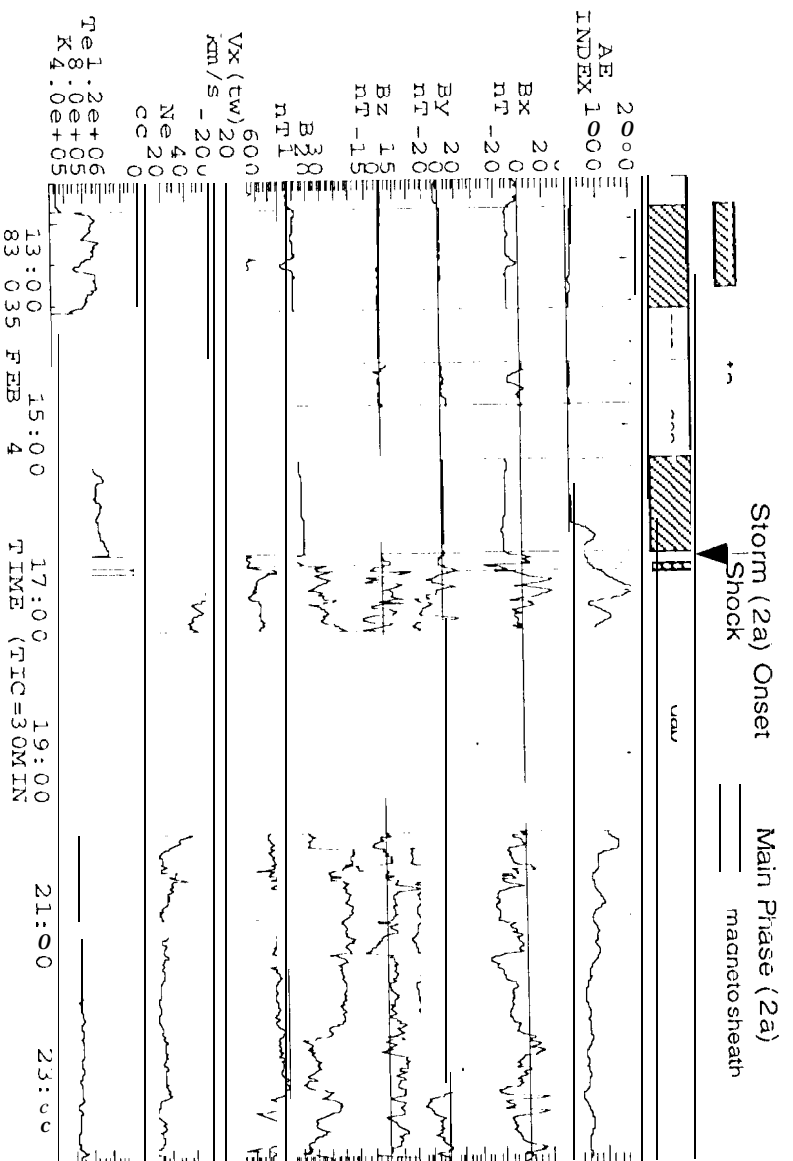


Fig 5b

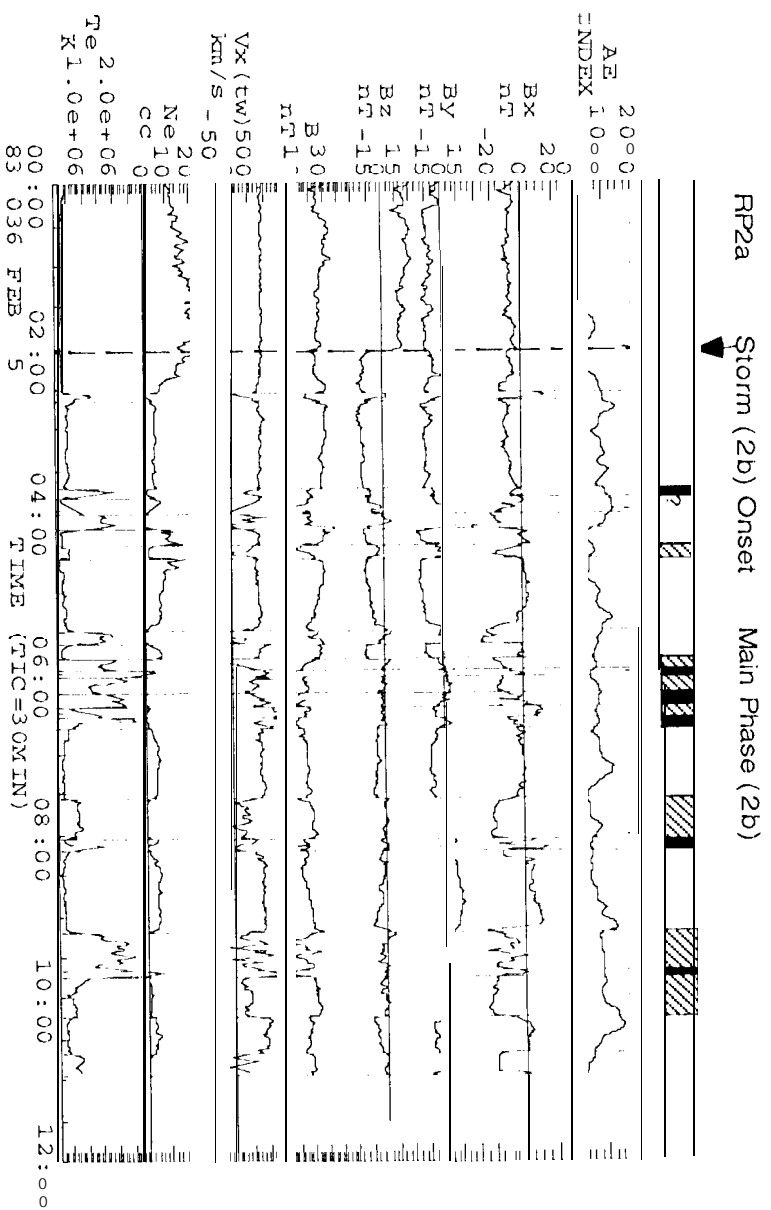


Fig. 5c

# Early Recovery Phase (2b)

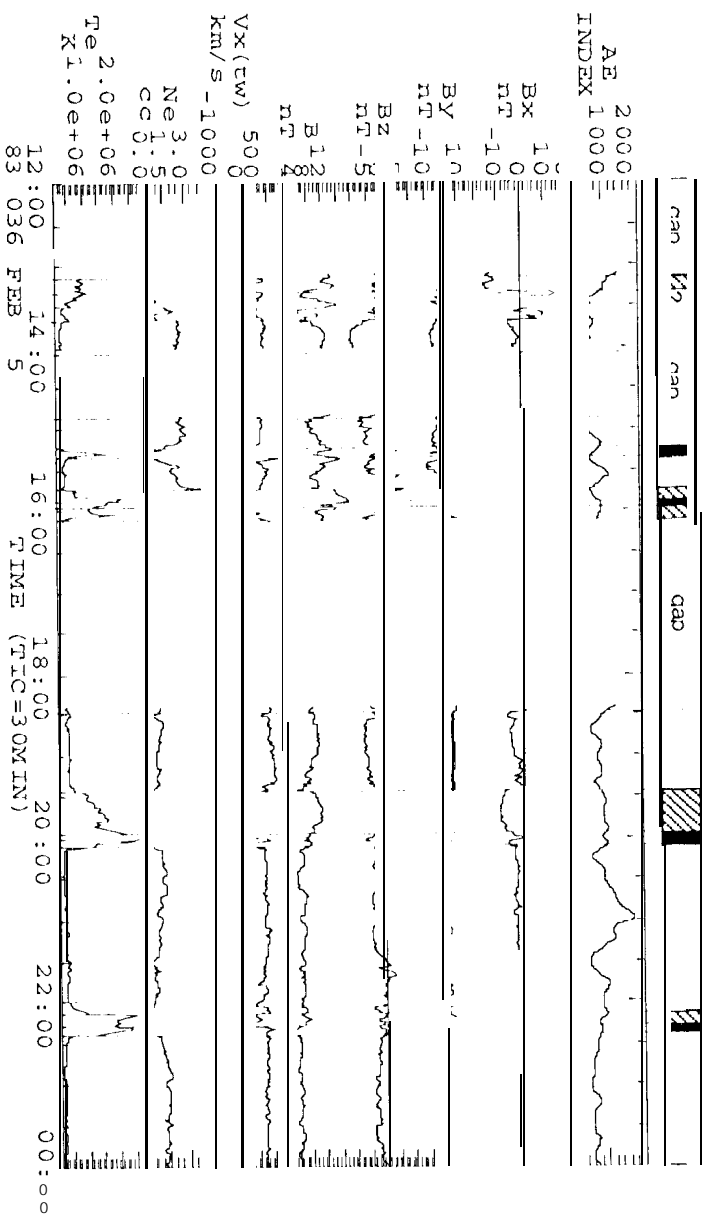
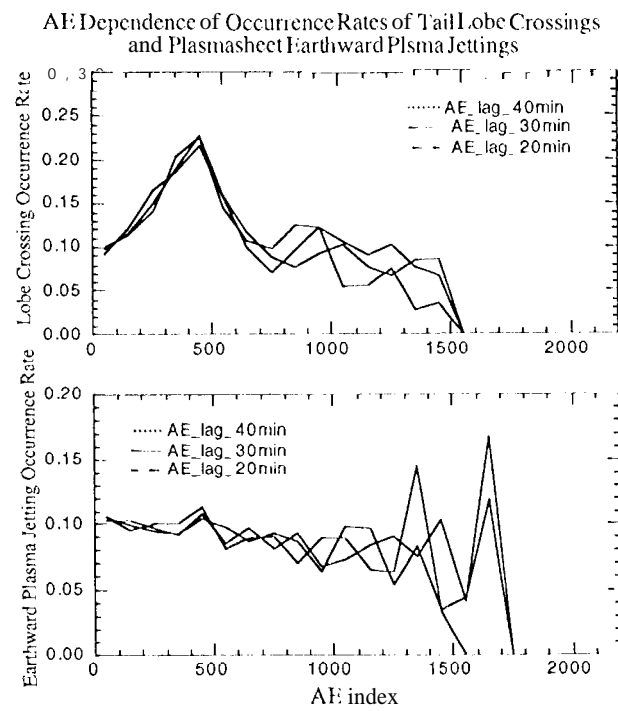


Fig. 5b



**Fig. 6**



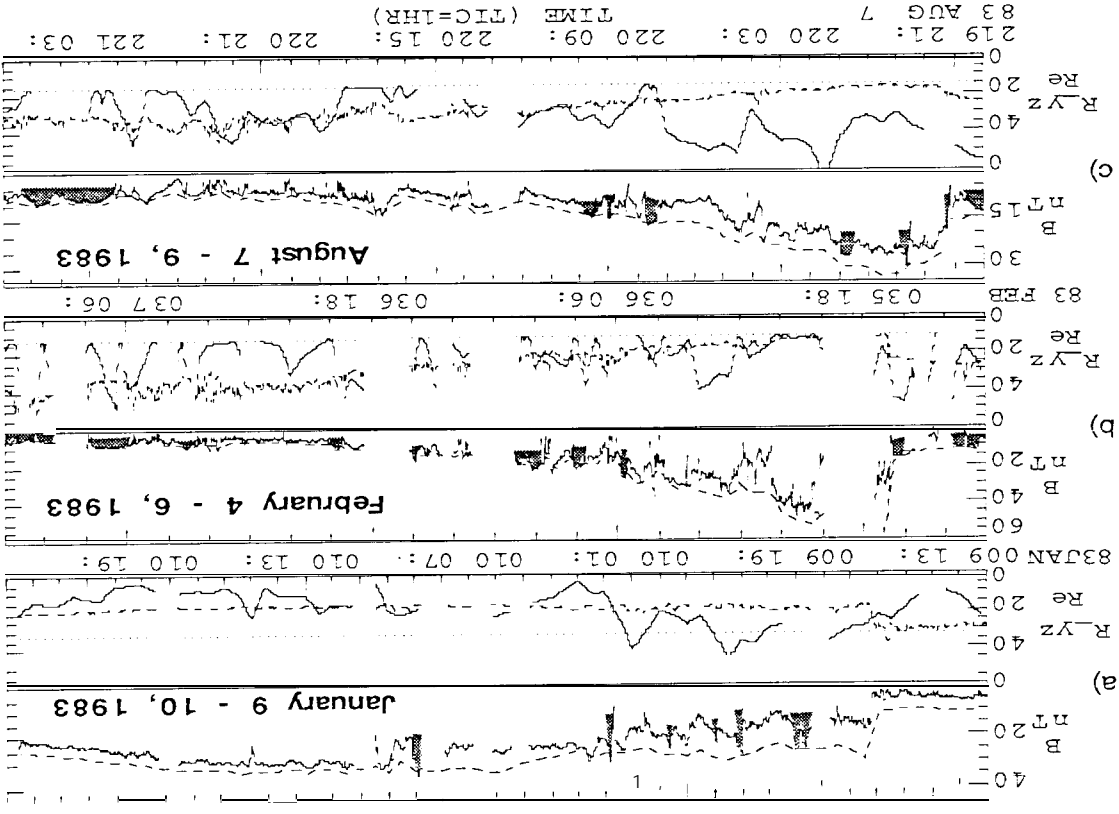


Fig. 7

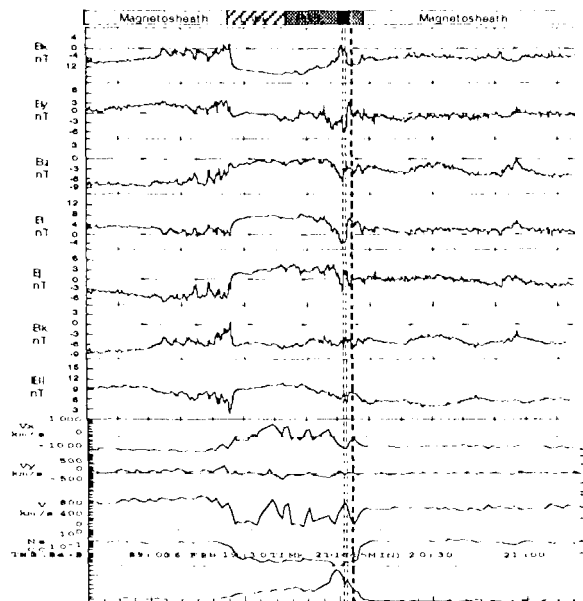


Fig. 8

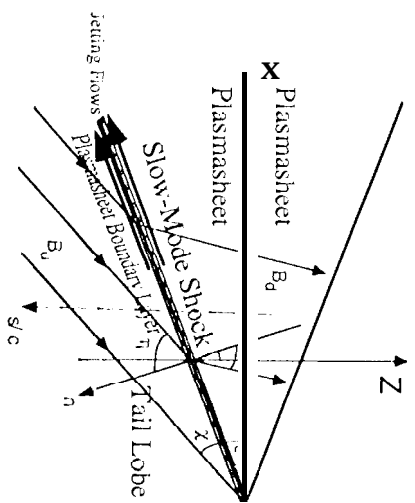


Fig 9